

FPM (INDUSTRY) 2014



Name: Harsimran Sandhu

Area: Finance and Accounting

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Educational Qualifications: Harsimran Sandhu is B.com from Guru Nanak Dev University, Amritsar. He thereafter did his post graduation in International Business from K.J. Somaiya Institute Management Studies and Research, Mumbai (2001-03). Subsequently obtained his CISI Masters in Wealth management from Chartered Institute of Securities and Investment London (2011-13).

Harsimran's other professional qualifications include International Certificate in Wealth Management from Chartered Institute Securities and Investment (CISI), London (2010). He has also attended MDP's in wealth management at IIM-Calcutta and IIM Bangalore.

Overall Experience: 12 Years

Present Employment: Harsimran is presently Cluster Head Branch Banking, Standard Chartered Bank for Eastern and Central Mumbai (2013 to till date) .

Previous Employments: Harsimran has 12 years of experience in financial services and was associated with leading wealth management setups. Initially he worked with Birla Sun life Asset Management Company in sales and distribution area. He thereafter held the

position of Investment Advisor in the Investment Advisory segment of Standard Chartered Bank and subsequently worked as Cluster and Zonal head for wealth advisory business of the same bank.

Profile Summary:

In the initial stage of his career, Harsiman worked with Birla Sun life Asset Management Company (2003-05), which involved management of over 250 distributors of the company with the aim to increase AUM growth and market share of the company in the retail and corporate segments. He thereafter moved to Standard Chartered Bank Wealth Advisory (2005-2013).The last assignment for Harsimran in Standard Chartered Bank –Wealth management was to head the Western Zone for Wealth Advisory. He won various internal awards during this tenure including Investment Caesar award for three consecutive years (2005 to 2007). Presently he is Cluster Head Branch Banking Standard Chartered Bank for Eastern and Central Mumbai (2013 to till date) heading eight bank branches for complete consumer banking operations.